

United States Department of Agriculture National Agricultural Statistics Service 2014 Census of Horticultural Specialties - Minnesota



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Horticultural Specialties Highlights

The 2014 Census of Horticultural Specialties provides detailed production and sales data for floriculture, nursery, and other specialty products. This special study is part of the larger census of agriculture program. All operations that reported producing and selling \$10,000 or more of horticultural specialty products were included in the 2014 Census of Horticultural Specialties.

In 2014, the United States had 23,221 horticultural operations that produced and sold \$13.8 billion in floriculture, nursery, and other horticultural specialty products. Minnesota had 487 horticultural operations that sold \$244.6 million in horticultural products in 2014, compared to 453 horticultural operations that sold \$268.8 million in horticultural products in 2009. Horticulture producers in Minnesota had \$229.1 million in total production expenses in 2014. Hired labor expenses in Minnesota accounted for 41 percent of the total production expenses. Of the 6,580 hired workers in Minnesota, 3,595 worked less than 150 days compared to 2,985 who worked 150 days or more.

Top Horticultural Specialty Crops Sold: 2014

-	Alls	ales	Wholesa	ale sales	Retail sales	
Items	Operations	Value (\$1,000)	Operations	Value (\$1,000)	Operations	Value (\$1,000)
All horticultural specialty crops United States	23,221	13,789,048	14,885	11,859,976	14,710	1,929,073
	487	244,618	234	168,755	411	75,862
Annual bedding/garden plants United States Minnesota	7,964	2,567,534	3,367	2,044,090	6,197	523,444
	227	54,734	77	28,841	216	25,893
Potted herbaceous perennial plants United States Minnesota	6,291	944,850	2,710	794,915	4,805	149,936
	166	20,088	51	14,867	140	5,221
Potted flowering plants for indoor or patio use United States	4,059	1,084,274	2,010	993,437	2,891	90,837
	84	18,215	31	13,007	78	5,208
Foliage plants for indoor or patio use United States	2,644	721,889	1,386	702,029	1,591	19,860
	46	2,023	12	1,671	40	353
Cut flowers and cut lei flowers United States	1,998	462,098	974	417,108	1,350	44,990
	13	(D)	2	(D)	11	144
Nursery stock United States Minnesota	8,226 180	4,266,631 91,467	(NA) (NA)	3,834,953 (NA)	(NA) (NA)	431,678 (NA)
Propagative horticultural materials, bareroot and unfinished plants United States Minnesota	1,067	695,126	832	670,651	303	24,475
	23	12,965	11	11,765	14	1,200
Sod, sprigs, or plugs United States Minnesota	1,289	1,138,465	(NA)	858,280	(NA)	280,185
	46	16,281	(NA)	6,901	(NA)	9,380
Food crops grown under protection United States	2,521	796,664	(NA)	606,025	(NA)	190,639
	51	18,809	(NA)	(D)	(NA)	(D)
Transplants for commercial vegetable and strawberry production United States Minnesota	693	371,817	(NA)	339,123	(NA)	32,694
	18	492	(NA)	379	(NA)	113

⁽D) Withheld to avoid disclosing data for individual operations. (NA) Not available.

Top Horticultural Production Expenses and Number of Hired Workers: 2014

ltem	United States	Minnesota
HORTICULTURAL PRODUCTION EXPENSES		
All horticultural production expenses	23,221 10,997,042	487 229,136
Seeds, plants, vines, trees, etc. purchased	20,114 1,789,013	443 30,676
Containers purchased	14,692 573,656	287 11,803
Hired labor expenses, all	17,086 4,086,606	390 93,536
Gasoline, fuels, and oils purchased	22,207 562,895	472 12,045
All other production expenses ¹	11,517 542,804	277 15,600
GREENHOUSE, NURSERY, AND OTHER HORTICULTURAL LABOR		
Hired workers	17,086 274,759	390 6,580

¹ Includes customwork, storage and warehousing, insurance premiums, etc. Excludes potting soils and growing media, fertilizer, lime, and soil conditioner, chemicals, contract labor, utilities, repairs, supplies, and maintenance costs, rent and lease expenses, interest paid on all debt, property taxes paid in 2014, marketing expenses, and packaging expenses.

Value of Horticultural Specialty Crops Sold by Marketing Channels: 2014

ltem	United States	Minnesota
Consumers (direct sales)operations value (\$1,000)	15,406 2,119,414	408 59,464
Retail florists operations value (\$1,000)	2,907 200,932	24 6,354
Retail garden centers/nurseries, excluding mass marketers operations value (\$1,000)	7,605 2,360,602	146 49,371
Supermarkets/grocersoperations value (\$1,000)	3,025 1,047,659	43 31,374
Other mass marketers operations value (\$1,000)	2,668 2,884,785	20 35,318
Interiorscapers operations value (\$1,000)	1,523 65,702	5 (D)
Landscape contractors operations value (\$1,000)	8,096 1,948,110	164 24,120
Wholesale floristsoperations value (\$1,000)	2,631 538,711	8 (D)
Landscape redistribution yards	3,029 673,231	20 10,886
Non-profit groups (fund raisers)operations value (\$1,000)	3,255 92,316	56 4,999
Other marketing channels	4,518 1,857,424	54 21,652

⁽D) Withheld to avoid disclosing data for individual operations.

Land Area Used for Horticultural Production: 2014

Geographic area	Greenhouses		Shade structure area		Natural sl	nade area	Area in the open		
	Operations	Area (1,000 sq ft)	Operations	Area (1,000 sq ft)	Operations	Acres	Operations	Acres	
United States	14,593	894,907	4,058	429,708	1,804	5,404	12,927	497,339	
Minnesota	294	15,342	50	1,270	20	11	211	5,431	

Horticultural Specialty Operations and Sales by Legal Status for Tax Purposes: 2014

Geographic area	Total		Family or individual		Partnership		Corporation		Other - cooperative, estate or trust, institutional, etc.	
	Operations	Value (\$1,000)	Operations	Value (\$1,000)	Operations	Value (\$1,000)	Operations	Value (\$1,000)	Operations	Value (\$1,000)
United States	23,221	13,789,048	12,193	1,968,588	1,873	1,140,653	8,736	10,541,841	419	137,966
Minnesota	487	244,618	222	(D)	26	34,023	238	187,623	1	(D)

⁽D) Withheld to avoid disclosing data for individual operations.